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Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington D.C. 20549



Re: Samsung Electronics Co., Ltd. – Rule 12g3-2(b) Filing, Commission File No. 82-3109

Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to the Securities and Exchange Commission pursuant to paragraph (b) (1) (i) of Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Should you have any questions on the foregoing, please do not hesitate to call Jin Hyuk Park of Simpson Thacher & Bartlett, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2514-7665. Thank you.

Very truly yours,

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Samsung Electronics Investor Relations Team JW 10/28

Earnings Release 3Q 2002 Samsung Electronics October 2002

Disclaimer

The following material was prepared for the purpose of discussions with Samsung Electronics Co., Ltd. (SEC)s investors only and has been prepared based on information currently available to the management of SEC.

Some of the information and data in the material have been prepared based on assumptions. There can be no assurance that the assumptions used by SEC are correct and even if they are, that the effect of such assumptions on SECs business and results of operations will be as projected.

Therefore, SEC will not be responsible for individual investment decisions based solely upon this material.

Sales and Profit				
(Unit : Trillion KRW)		Q3 02	Q2 02	Growth (%)
Sales		9.92	9.94	-0.1%
Domestic		2.85	3.07	-7.0%
Export		7.07	6.87	3.0%
Profit				
Pre-tax Profit		2.19	2.43	-9.9%
Net Profit		1.73	1.92	-10.0%
Sales by Division (Unit: Trillion KRW)	U3 U3	(Woight)	Q2 02 (Weig	ht) Growth
(%)	Q3 02	(Weight)	Q2 02 (Weig	me) Glowell
Semiconductor	3.10	(31%)	3.24 (33%)	-4.4%
Memory	1.96	(19.7%)	1.87 (18.8	응) 4.8%
TFT-LCD	0.70	(7.1%)	0.94 (9.5	<i>-</i> 25.3%
System LSI	0.44	(4.4%)	0.43 (4.3	<i>8)</i> 1.3%
Telecommunication	3.26	(33%)	2.77 (28%)) 18.0%

Wireless Handsets Digital Media Home Appliance Total	2.92 (29%) 2.37 (24%) 0.78 (8%) 9.92 (100%)	2.36 (24%) 2.44 (24%) 1.07 (11%) 9.94 (100%)	24.0% -3.2% -26.8% -0.1%	
Operating Profit by D: (Unit: Trillion KRW)		Q2 02 (PM)	PM Change	
Semiconductor Telecommunication Digital Media Home Appliance Total	0.88 (28.5%) 0.88 (26.8%) 0.06 (2.5%) -0.03 (-3.7%) 1.77 (17.8%)	0.61 (22.0%) 0.15 (6.3%) 0.09 (8.4%)	-4.5%point 4.8%point -3.8%point 12.1%point -1.0%point	
. Financial Analysis (Unit: Trillion KRW) End of Sept. 02 End of June 02 Change				
Assets Liabilities (Debt) Shareholders Equity (Paid-in Capital) Debt / Equity Ratio Net Debt / Equity Ratio R O E* Profitability (NI/Sale Asset Turnover (S/A) Leverage (A/E) * Annualized	30%	31.64 8.94 (2.34) 22.70 (0.88) 39% -16% 35% 0.19 1.30 1.38	0.87 -0.03 (-0.36) 0.90 (0.01) -1%point -3%point -5%point -0.02 -0.06 0.01	
Debt Outstanding (Unit: Trillion KRW)	End of Sept. 02	End of June 02	Change	
Parent Won Denominated F/C Denominated (Billion US\$) Overseas Subsidiaries (Billion US\$) Total	1.98 1.02 0.96 (\$0.77) 1.66 (\$1.36) 3.64	2.34 1.02 1.32 (\$1.06) 1.70 (\$1.41 4.04	-0.36 -0.36 (-\$0.29) -0.04 (-\$0.05) -0.40	

Profitability Analysis
(Unit: Trillion KRW) 03 02

(Unit: Trillion KRW)	Q3 02	Q2 02 Growth	(Change)
Sales	9.92	9.94	-0.1%
Gross Profit	3.27	3.42	-4.6%
<i>(</i>	(33%)	(35%)	(-2%point)
SG & A	1.50	1.55	-3.5%
(용)	(15%)	(16%)	(-1%point)
Operating Profit	1.77	1.87	-5.6%
(%)	(18%)	(19응)	(-1%point)
Pre-Tax Profit	2.19	2.43	-9.9%
(용)	(22%)	(248)	(-2%point)
Net Profit	1.73	1.92	-10.0%
(응)	(17%)	(19%)	(-2%point)